

SDMX: An Overview

Session 6: Data sharing and dissemination

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What is SDMX?

Statistical Data and Metadata eXchange

- A registered ISO standard
- Approved by the United Nations Statistical Commission as the preferred standard for statistical data and metadata exchange.
- An initiative sponsored by Eight international organizations
 - Bank for International Settlements
 - European Central Bank
 - Eurostat
 - International Labour Organization (ILO)
 - International Monetary Fund
 - Organization for Economic Cooperation and Development
 - United Nations
 - World Bank

Objectives of SDMX

- SDMX was originally designed to standardize data and metadata exchange between and among international organizations and member countries
- However, the power and utility of its underlying information model has increasingly broadened the scope of use of SDMX in addition to data/metadata exchange
 - Processing
 - Validation
 - Dissemination



SDMX Governing Bodies

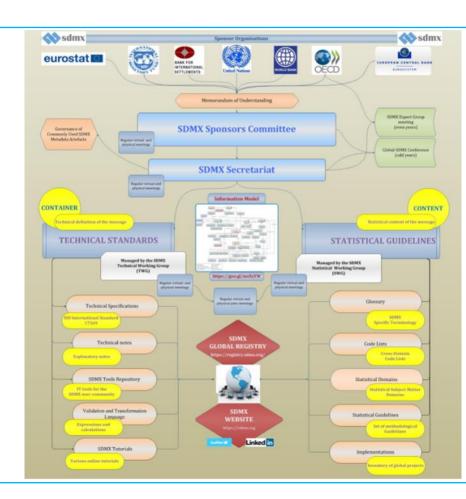
SDMX Sponsors Committee

Highest decision-making body which provides overall guidance as well as decides on issues that the SDMX Secretariat cannot resolve.

SDMX Secretariat

Oversees implementation and functioning of the governance framework and submits proposals for improvement to the SDMX Sponsors Committee

Statistical and Technical Working Groups
 Maintain, improve or further develop the SDMX technical and statistical standards





SDMX as the Infrastructure

- Standards for:
 - Structuring of statistical data
 - Packaging of statistical data as XML, JSON, CSV, and other formats
 - Registry of data and metadata
 - Application Programming Interface (API)
- Specifications, guidelines, tools, and manuals are freely provided to support implementation



SDMX Specifications and Guidelines

Technical specifications

- → Speak the same IT language
- → Describe the container (i.e. the message)

SDMX Guidelines

- → Speak the same statistical language
- → Describe the content (i.e. data and metadata)



Statistical Data Structures

- SDMX specifies how statistical data <u>can</u> be structured.
 - Technical specification does not detail specific structures or codes, it only provides a framework for developing those.
 - Guidelines, best practices, and recommended building blocks including structures and codes are provided at the sdmx.org web site.
- Data Structure Definitions (DSDs) describe characteristics of the data to be exchanged.
- A DSD must be developed before any SDMX exchange, dissemination, or processing can take place.



Where do those DSDs come from?

- Generally, when SDMX is used for <u>reporting</u>, a global DSD will have been developed by an international working group, such as those for Macro-Economic Statistics, Labor, SDGs
 - Take the global DSD, use tools to map your data to the DSD, convert to SDMX, and provide to the recipient.
 - Global DSDs are published at the <u>SDMX Global Registry</u>.
- When SDMX is used for <u>dissemination</u>, you create your own DSD and publish the data at your web site
 - Dissemination DSDs may use internal concepts and codes but it is preferable to use global concepts and codes, when available, for better interoperability.
 - Global DSDs may also be used for dissemination, and customized dissemination platforms are increasingly developed for those.



Guidelines: SDMX Glossary

- Common terminology to be used in order to facilitate communication and understanding
- Concepts and related definitions used in structural and reference metadata of international organisations and national data-producing agencies
- Overall message: if a term is used, then its precise meaning should correspond to the Glossary definition, and any reference to a particular phenomenon described in the Glossary should use the appropriate term
- 250 concepts stored in a Concept Scheme in the Global Registry



Guidelines: Cross-Domain Code Lists

- Used to support cross-domain concepts
- Higher efficiency (through re-use), easier maintenance, less mappings
- Some 20 cross-domain CLs currently available, others under development
- Stored as Codelists in the Global Registry



Content-Oriented Guidelines

- Set of documents providing methodological guidance to SDMX implementers in various domains
- Examples of SDMX Content-Oriented Guidelines:
 - Governance of commonly used SDMX metadata artefacts
 - Modelling Statistical Domains in SDMX
 - Guidelines for SDMX Data Structure Definitions
 - Guidelines for the Creation and Management of SDMX Code Lists
 - Guidelines on the Versioning of SDMX Artefacts
 - Guidelines on Non-Calendar Year Reporting of Data
 - Possible Ways of Implementing the CL_OBS_STATUS Code List
 - Guidelines for Confidentiality and Embargo in SDMX
- Made available as MS-Word and HTML documents



SDMX Tools

- A large number of SDMX-related tools that implement the technical specifications have been developed by different organizations.
- Some but far from all include:
 - Structure maintenance
 - DSD Constructor (ILO), Matrix Generator (OECD), Fusion Metadata Registry (Metadata Technology)
 - Data mapping and preparation
 - <u>SDMX Converter</u> (Eurostat), <u>SMART</u> (ILO), <u>SDMX Reference Infrastructure</u> (Eurostat), <u>Fusion</u> <u>Registry</u> (Metadata Technology, subscription based)
 - Data, metadata, and structure dissemination
 - <u>.Stat</u> (OECD), <u>SDMX Reference Infrastructure</u> (Eurostat), <u>Fusion Registry</u> (Metadata Technology, subscription based)



More information

- SDMX Web site: <u>http://sdmx.org</u>
- SDMX tools: <u>https://sdmx.org/?page_id=4500</u>
- SDMX Global Registry: <u>http://registry.sdmx.org</u>
- Eurostat's SDMX InfoSpace: <u>https://ec.europa.eu/eurostat/web/sdmx-infospace</u>



Thank you



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