UN Environment Accreditation System

User Reference Manual - Organisation

Reference ID	Date	Prepared By	Reviewed By	Approved By
	01/14/2020	Marinel Sarabusab <i>QA Specialist II</i>	Clarck Jone Turaray QA Asst. Manager	Glamour Cabanela IT Project Manager

UN Environment Accreditation System User Reference Manual

Ref ID: Reference ID Date: Jan 14, 2020

Contents

0.0 INTRODUCTION	4
0.1 DOCUMENT PURPOSE	4
0.2 References	4
0.2 DOCUMENT HISTORY	4
1.0 SYSTEM OVERVIEW	4
1.1 DESCRIPTION	4
UN Environment Accreditation System is a web based application tool that automates the accreditation	
PROCESS, REVIEW AND APPROVAL OF ORGANISATION APPLYING FOR ACCREDITATION TO THE UNITED NATIONS	
ENVIRONMENT ASSEMBLY (UNEA) OF UN ENVIRONMENT, WHICH GRANTS THEM OBSERVER STATUS TO UNEA	4
1.2 TECHNICAL REQUIREMENTS	
1.2.1 Supported Platforms	4
1.3 USER ROLE	4
2.0 LOGIN	5
2.1 SCREEN	5
2.2 ELEMENTS OF THE SCREEN	
2.3 PROCESS	_
1. Login	
3.0 FORGOT PASSWORD	
3.1 Screen	
3.2	
3.3 PROCESS	
1. Forgot Password	7
4.0 REGISTRATION	10
4.1 SCREEN	10
4.2 ELEMENTS OF THE SCREEN	
4.3 Process	
1. Register an organisation account	
5.0 PROFILE MENU	13
5.1 SCREEN	13
4.2 ELEMENTS OF THE SCREEN	
4.3 Process	_
1. My Profile	
6.0 CHANGE PASSWORD	14
6.1 SCREEN	14
6.2 ELEMENTS OF THE SCREEN	
6.3 PROCESS	
1. Change Password	
7.0 ORGANISATION PROFILE	16

UN Environment Accreditation System User Reference Manual

Ref ID:	Reference ID
Date:	Jan 14, 2020

This feature has 4 sections – Organisation Information, International Scope, Additional Inf	
DOCUMENT UPLOADS. THE 4 SECTION IS PRESENTED IN A WIZARD TYPE PROGRESS. 9.1 SCREEN	16
7.1 Organisation Information	16
7.1.1 Screen	16
7.1.2 Elements of the screen	16
7.1.3 Process	18
7.2 International Scope	19
7.2.1 Screen	19
7.2.2 Elements of the screen	19
7.2.3 Process	20
7.3 Additional Information	21
7.3.1 Screen	21
7.3.2 Elements of the screen	21
7.3.3 Process	22
7.4 DOCUMENT UPLOADS	23
7.4.1 Screen	23
7.4.2 Elements of the screen	23
7.4.3 Process	23
8.0 APPLICATION TRACKING	24
8.1 SCREEN	24
8.2 ELEMENTS OF THE SCREEN	24
8.3 Process	25
1. Click on the Track Your Application button to application status	25
2. Click on Save as PDF button to preview application and save to pdf file	
3. If application exceeds 90 days, press Click here to Follow Up button	
4. If application is declined, press Click here to Reapply button	
9.0 FOLLOW UP	25
9.1 Screen	25
9.2 ELEMENTS OF THE SCREEN	
	26

0.0 Introduction

0.1 Document Purpose

The purpose of this document is to serve as a User Reference Manual for the UN Environment Accreditation System for Organisation User Role. This is designed to help users to navigate through the application. This reference manual will also provide information about features, functions and step by step instructions on how to use the different modules on where the users have an access to.

0.2 References

Reference Name	Document File Name
UN Environment Accreditation System	UNEP-
Functional Requirement	Accreditation_FRD_20180910.doc
UN Environment Accreditation System	UNEP Accreditation_User
detailed URM Organisation	Manual_Organisation_20180911.pdf

0.2 Document History

Version	Date	Changes		Author
No.	Date	Section	Particular	Author
1	01/14/2020	Simplified URM		Marinel
		content		Sarabusab

1.0 System Overview

1.1 Description

UN Environment Accreditation System is a web based application tool that automates the accreditation process, review and approval of organisation applying for Accreditation to the United Nations Environment Assembly (UNEA) of UN Environment, which grants them observer status to UNEA.

1.2 Technical Requirements

1.2.1 Supported Platforms

Category	Requirements
Browsers	Minimum browser recommendation - Chrome: latest and stable release - Firefox: latest and stable release - Internet Explorer 11

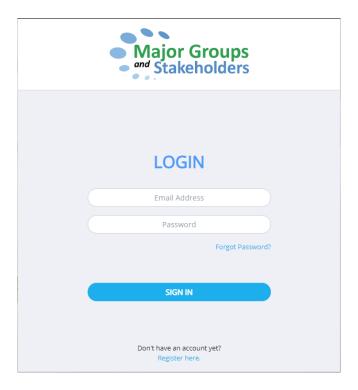
1.3 User Role

The system shall be able to assign different permissions/roles. Through these roles, the user shall be able to perform certain actions or features in the system assigned to the specific roles.

Role	Actions / Features
Organisation	 Profile Creation Organisation Profile (Organisation; International Scope; Additional Information; Document Uploads) Application Tracking Follow Up Reapplication

2.0 Login

2.1 Screen



2.2 Elements of the screen

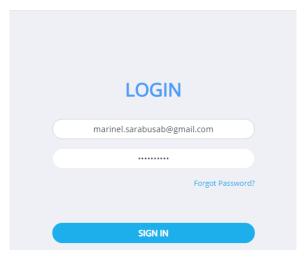


Remember me?	Checkbox for remembering login details.
Forgot Password?	Link to reset password.
SIGN IN	Button for logging in or accessing the system.
Register here.	Link to create an organisation profile.

2.3 Process

- 1. Login
 - A. Input Email Address and Password in the provided fields.
 - B. Click "SIGN IN" button

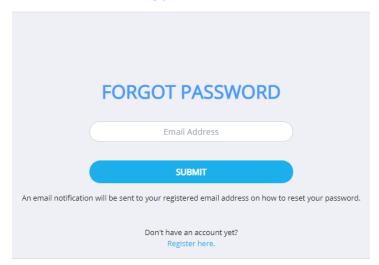




3.0 Forgot Password

3.1 Screen





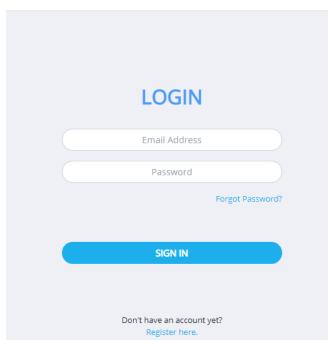
3.2 Elements of the screen

Email Address	Area to key-in email address.
SUBMIT	Button for submitting request to reset password.
Register here.	Link to create an organisation profile.

3.3 Process

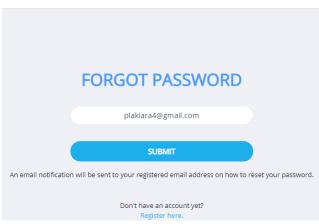
- 1. Forgot Password
 - A. In Login page, click "Forgot Password?" link



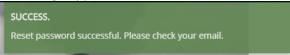


- B. Input valid email address
- C. Click "SUBMIT" button

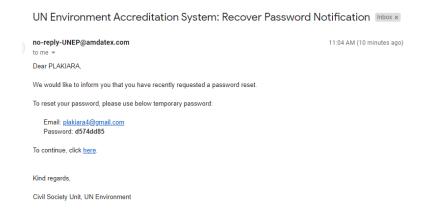




D. Success message appears

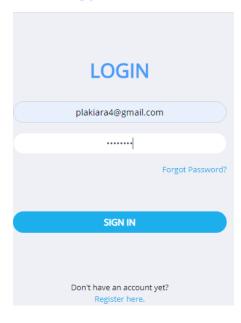


- E. Check your email and get the temporary password
- F. Click the "here" link



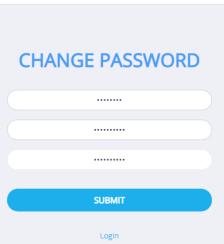
- G. User will be redirected to Login page
- H. In Login page, input the email address and the generated temporary password
- I. Then click "SUBMIT" button





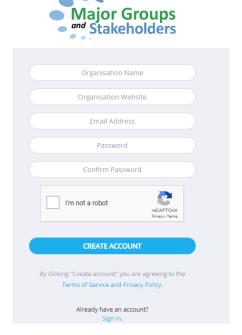
- J. User will redirect to Change Password page
- K. Input Current temporary password and new password
- L. Then click "SUBMIT" button to successfully change the password



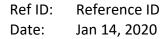


4.0 Registration

4.1 Screen



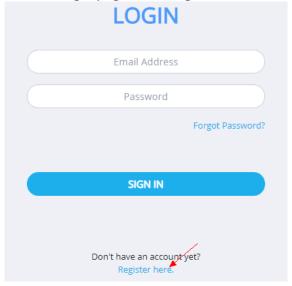
4.2 Elements of the screen



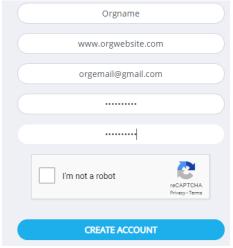
Organisation Name	Area to key-in organisation name.
Organisation Website	Area to key-in organisation website.
Email Address	Area to key-in email address.
Password	Area to key-in password.
Confirm Password	Area to key-in password confirmation.
I'm not a robot	A service that protects the website from spam and abuse.
CREATE ACCOUNT	Button for submitting request to create a new account.
Terms of Service and Privacy Policy.	Link to the UN Environment Terms and Conditions and Privacy Policy.
Sign in.	Link that will redirect to login page.

4.3 Process

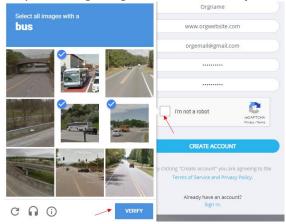
- 1. Register an organisation account
 - A. From the Login page, click **Register here** link.



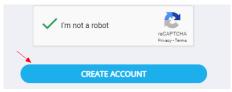
B. Input Organisation Name, Organisation Website, Email Address, Password, and Confirm Password in the provided fields.



C. Click **I'm not a robot** checkbox. A popup screen will appear. Follow the instruction by selecting images then click **Verify** button.

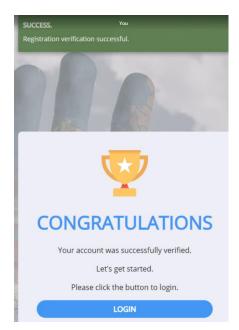


D. Upon successful reCaptcha validation, press **CREATE ACCOUNT** button.



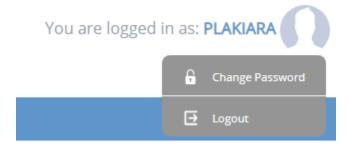
E. Check email with subject "UN Environment Accreditation System: New Profile Creation". Follow the instruction in the email to complete registration process.





5.0 Profile Menu

5.1 Screen



4.2 Elements of the screen

Change Password	Link to change password
→ Logout	Link to logout from the system.

4.3 Process

- 1. My Profile
 - A. Login a valid user
 - B. Click Change Password to change own password

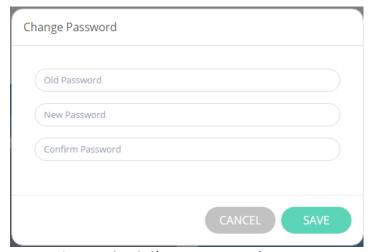
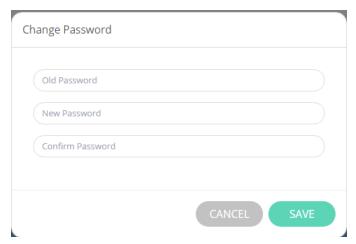


Figure 4.3.1.2 Change Password

6.0 Change Password

6.1 Screen

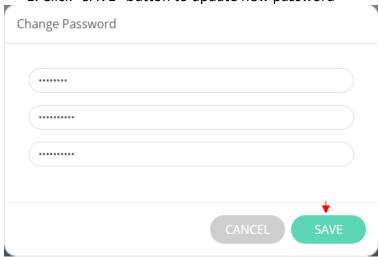


6.2 Elements of the screen

Old Password	Area to key-in old password. Required field.
New Password	Area to key-in new password. Required field.
Confirm Password	Area to key-in password confirmation. Required field.
CANCEL	Button to cancel changing of password.
SAVE	Button to save the new password.

6.3 Process

- 1. Change Password
 - A. Login any user
 - B. Click Profile menu
 - C. Click Change Password
 - D. Input Old Password, New Password and Confirm Password in the provided fields.
 - E. Click "SAVE" button to update new password

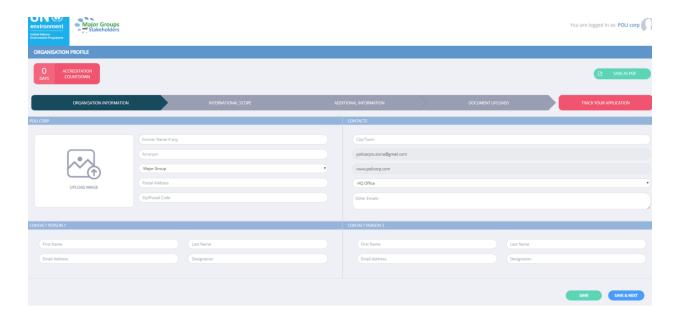


7.0 Organisation Profile

This feature has 4 sections – Organisation Information, International Scope, Additional Information and Document Uploads. The 4 section is presented in a wizard type progress. 9.1 Screen

7.1 Organisation Information

7.1.1 Screen



7.1.2 Elements of the screen

UPLOAD IMAGE	Area to upload organisation logo. Allowed file types: JPG or PNG
Former Name if any	Area to key-in organisation former name.
Acronym	Area to key-in organisation acronym.
Major Group	A dropdown list to select major group options. Required field.
Postal Address	Area to key-in address. Required field.
Zip/Postal Code	Area to key-in zip. Required field.

UN Environment Accreditation System

User Reference Manual

Ref ID:

Date:

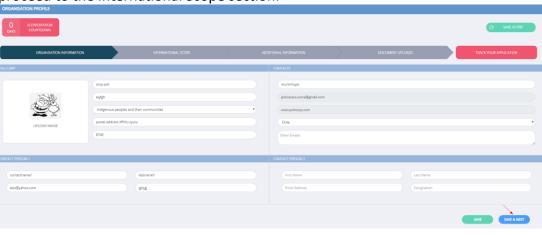
Reference ID

Jan 14, 2020

City/Town	Area to key-in city or town. Required field.
abc@company.com	Non-editable field. Displays email address from the registration.
www.abccompany.com	Non-editable field. Displays website address from the registration.
HQ Office	A dropdown list to select HQ Office options. Required field.
First Name	Area to key-in first name of primary (required) and secondary contact (non-required).
Last Name	Area to key-in last name of primary (required) and secondary contact (non-required).
Email Address	Area to key-in email address of primary (required) and secondary contact (non-required).
Designation	Area to key-in designation of primary (required) and secondary contact (non-required).
SAVE	Button for saving information.
SAVE & NEXT	Button for saving information and proceeds to the next section.

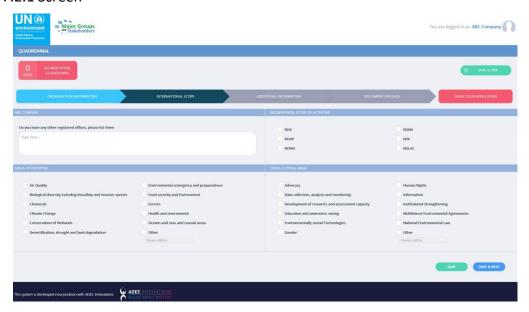
7.1.3 Process

- 1. Input appropriate data on the following fields.
- Organisation Logo
- Former Name
- Acronym
- Major Group
- Postal Address
- Zip/Postal Code
- City/Town
- Main Headquarters
- Primary Contact Person (First and Last Name, Designation, and E-mail Address)
- Secondary Contact Person (First and Last Name, Designation, and E-mail Address)
- 2. Press **Save** button to save information or press **Save & Next** to save and to proceed to the International Scope section.

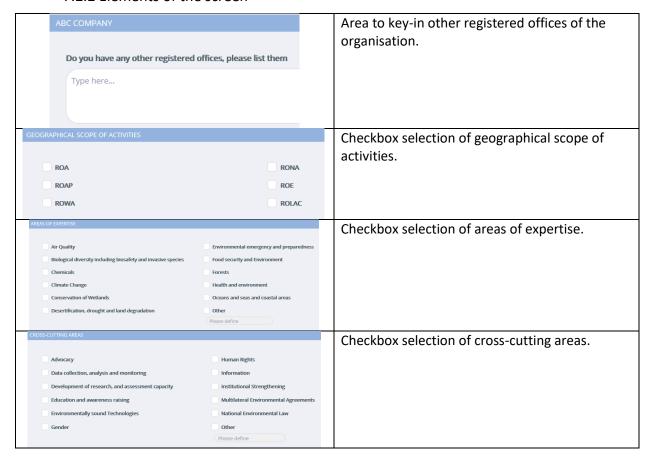


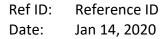
7.2 International Scope

7.2.1 Screen



7.2.2 Elements of the screen

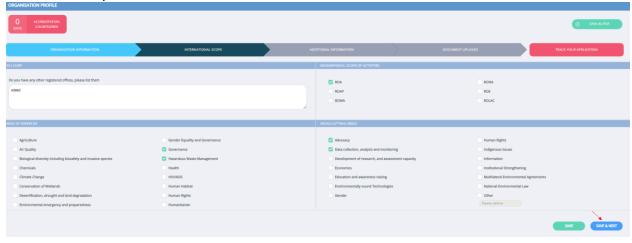




SAVE	Button for saving information.
SAVE & NEXT	Button for saving information and proceeds to the next section.

7.2.3 Process

- 1. Input data in "Do you have any other registered offices, please list them" textbox.
- 2. Tick checkbox to select Geographical Scope of Activities.
- 3. Tick checkbox to select Areas of Expertise.
- 4. Tick checkbox to select Cross-Cutting Areas.
- 5. Press **Save** button to save information or press **Save & Next** to save and to proceed to the Additional Information section.



New International Record.

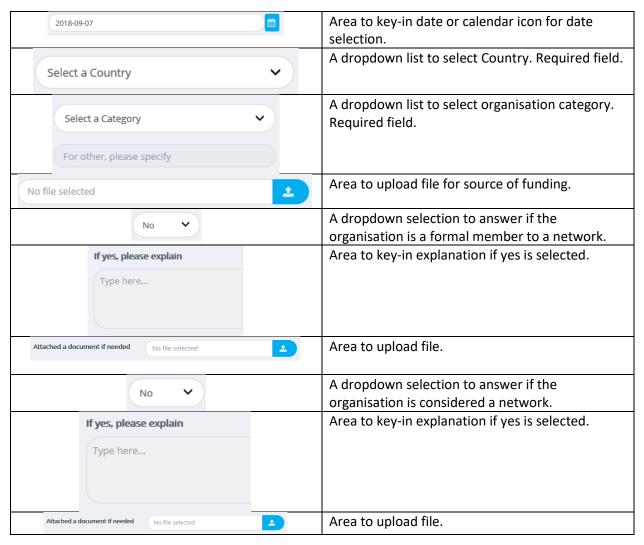
International entry successfully saved.

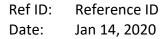
7.3 Additional Information

7.3.1 Screen



7.3.2 Elements of the screen

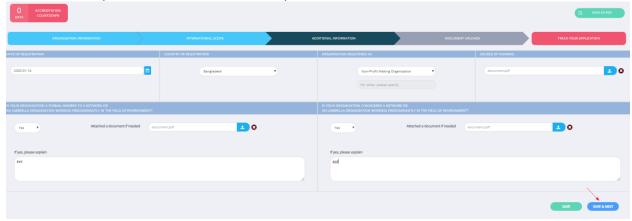




SAVE	Button for saving information.
SAVE & NEXT	Button for saving information and proceeds to the next section.

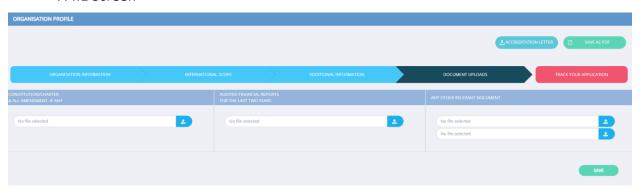
7.3.3 Process

- 1. Input a date or click calendar icon to select a date.
- 2. Select country of registration in the dropdown list.
- 3. Select organisation category in the dropdown list.
- 4. Upload file for source of funding if available.
- 5. Select Yes/No if the organisation a formal member to a network.
- 6. If yes, input explanation in the textbox.
- 7. If needed, you can upload a file.
- 8. Select Yes/No if the organisation considered a network.
- 9. If yes, input explanation in the textbox.
- 10. If needed, you can upload a file.
- 11. Press **Save** button to save information or press **Save & Next** to save and to proceed to the Document Uploads section.

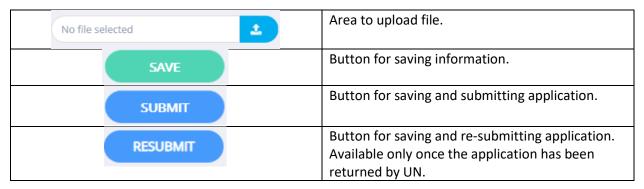


7.4 Document Uploads

7.4.1 Screen



7.4.2 Elements of the screen



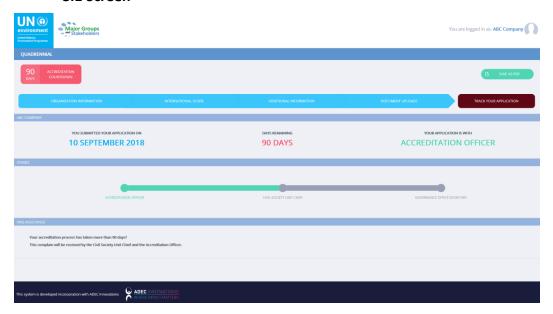
7.4.3 Process

- 1. Under Constitution/Charter section, select a file to upload if available.
- 2. Under Audited Financial Report section, select a file to upload if available.
- 3. Under Other Relevant Document section, select a file to upload if available.
- 4. Press **Save** button to save information or press **Submit/Resubmit** to save and to submit/resubmit application.
- 5. A confirmation message will appear, press **Yes** to proceed or **No** to review again application.
- 6. Once the application has been submitted, all the 4 sections will not be editable. The 4 sections will only be editable once the application has been returned to the organisation.

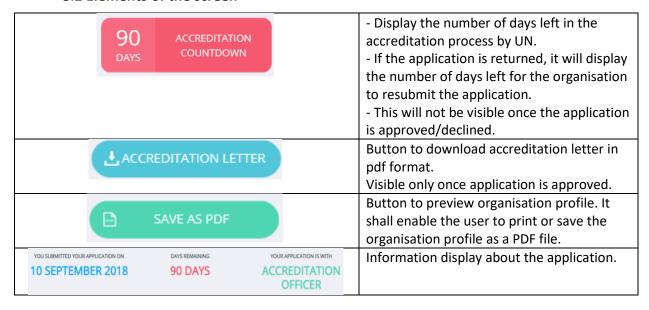


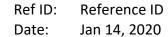
8.0 Application Tracking

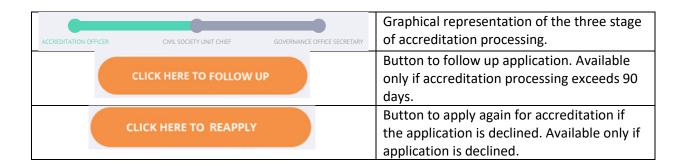
8.1 Screen



8.2 Elements of the screen





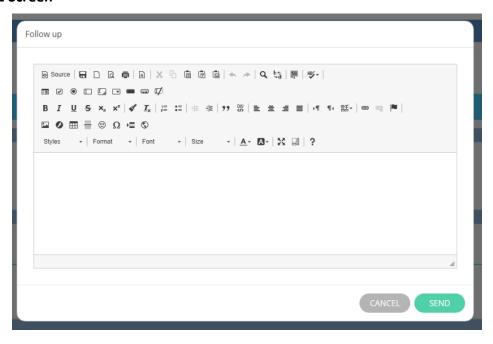


8.3 Process

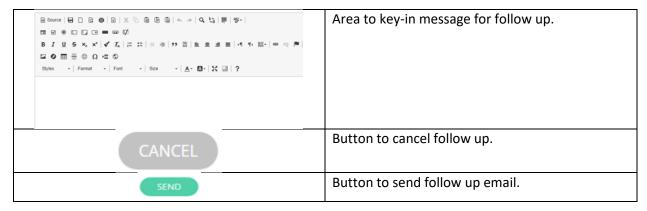
- 1. Click on the Track Your Application button to application status.
- 2. Click on Save as PDF button to preview application and save to pdf file.
- 3. If application exceeds 90 days, press Click here to Follow Up button.
- 4. If application is declined, press Click here to Reapply button.

9.0 Follow Up

9.1 Screen



9.2 Elements of the screen



9.3 Process

- 1. Click on the **Click Here to Follow Up** button.
- 2. In the follow up popup page, input message.
- 3. Click Send button.

